

STURDY INDUSTRIES LTD
 Regd. Office: 21, INDUSTRIAL AREA, BADDI (H.P) 173 205
 DIST SOLAN(H.P)

UNAUDITED FINANCIAL RESULTS(PROVISIONAL) FOR THE QUARTER AND HALF YEAR ENDED 30 SEPT,2011

₹ in lacs

| Sr. No. | PARTICULARS | Quarter ended | | Six Month ended | | Year Ended |
|---------|---|---------------|-------------|-----------------|-------------|------------|
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| | | Reviewed | Reviewed | Reviewed | Reviewed | Reviewed |
| | | 30/09/2011 | 30/09/2010 | 30/09/2011 | 30/09/2010 | 31/03/2011 |
| 1 | Net Sales/Incoms from Operation | 7841.17 | 8738.38 | 19087.61 | 17290.04 | 60939.30 |
| | | 7841.17 | 8738.38 | 19087.61 | 17290.04 | 60939.30 |
| 2 | Expenditure | | | | | |
| | a) (Increase)/Decrease in Stock in Trade | 1,825.86 | (440.42) | 821.36 | (525.40) | 455.17 |
| | b) Material Cost | 5133.80 | 8486.23 | 16515.20 | 16425.92 | 57582.13 |
| | c) Staff Cost | 77.04 | 65.95 | 142.74 | 121.74 | 213.68 |
| | d) Depreciation | 51.00 | 47.00 | 101.00 | 89.00 | 203.70 |
| | e) Other Expenditure | 326.00 | 240.70 | 651.40 | 511.60 | 682.17 |
| | f) Total | 7,413.70 | 8,399.46 | 18,231.70 | 16,622.86 | 59,136.85 |
| 3 | Profit from Operation before Other Income | | | | | |
| | before Others Income, Interest | | | | | |
| | and Exceptional items(1-2) | 427.47 | 338.92 | 855.91 | 667.18 | 1,802.45 |
| 4 | Others Income | | | | | |
| 5 | Profit before Interest and Exceptional Items(3+4) | 427.47 | 338.92 | 855.91 | 667.18 | 1,802.45 |
| 6 | Interest | 315.30 | 163.51 | 578.92 | 305.47 | 985.13 |
| 7 | Profit after interest but before | | | | | |
| | Exceptional items(5-6) | 112.17 | 175.41 | 276.98 | 361.71 | 817.32 |
| 8 | Exceptional items | | | | | |
| 9 | Profit (+) / (Loss) (-) from ordinary | | | | | |
| | Activities before tax (7+8) | 112.17 | 175.41 | 276.98 | 361.71 | 817.32 |
| 10 | Tax Expenses | | | | | |
| | a) Current Tax | 22.36 | 34.96 | 55.20 | 72.09 | 165.96 |
| | b) Deferred Tax | | | | | |
| 11 | Profit (+) / (Loss) (-) from ordinary | | | | | |
| | Activities after tax (9-10) | 89.81 | 140.45 | 221.78 | 289.62 | 651.36 |
| 12 | Exceptional items(net of tax expenses(Rs) | | | | | |
| 13 | Net Profit (+) / (Loss) (-) for the period(11-12) | 89.81 | 140.45 | 221.78 | 289.62 | 647.30 |
| 14 | Paid-up equity share capital | 1,086.17 | 798.12 | 1,086.17 | 798.12 | 1,086.17 |
| 15 | Reserves excluding revaluation reserves | | | | | |
| 16 | E.P.S (Not Annualized) | | | | | |
| | -Basic & Diluted (Not Annualized) | 0.17 | 0.35 | 2.04 | 0.73 | 1.19 |
| 17 | Aggregate of non-promoter shareholding | | | | | |
| | -Number of Shares | 27,979,900 | 27,979,900 | 27,979,900 | 27,979,900 | 22,728,500 |
| | -Percentage of Shareholding | 70.11% | 70.11% | 70.11% | 70.11% | 50.86% |
| 18 | Promoters & Promoters group Shareholding | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | --Number of shares | Nil | Nil | Nil | Nil | Nil |
| | --Percentage of share (as a %of the total | | | | | |
| | Shareholding of promoters and promoters group) | | | | | |
| | --Percentage of share (as a %of the total | | | | | |
| | total share capital of the company | | | | | |
| | b) Non Encumbered | | | | | |
| | -- Number of shares | 11,926,100 | 11,926,100 | 11,926,100 | 11,926,100 | 17,177,500 |
| | -- Percentage of share (as a %of the total | | | | | |
| | Shareholding of promoters and promoters group) | 100% | 100% | 100% | 100% | 100% |
| | -- Percentage of share (as a %of the total | | | | | |
| | total share capital of the company | 29.89% | 29.89% | 29.89% | 29.89% | 49.14% |

NOTES:

- The above Financial Results were reviewed by the Audit Committee and were taken on record by the Board of Directors at it's Meeting held on 30/10/2011
- Previous Year figures have been regrouped and rearranged wherever necessary, to make it comparable.
- Status Of Complaints : - In Beginning and Closing of Quarter is Nil since no compliants received during the quarter
- The segmentwise reporting as per AS17 is given below.
- Provision for Deferred Tax as per AS22 will be made in Audited Results

PLACE : BADDI
 DATE : 30/10/2011

Amit Gupta

Director

STURDY INDUSTRIES LTD
 Regd. Office: 21, INDUSTRIAL AREA, BADDI (H.P) 173 205
 DISTT SOLAN(H.P)

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED
FOR THE QUARTER AND HALF YEAR ENDED 30 SEPT 2011

| Sr. No. | PARTICULARS | in lacs | | | | |
|---------|---|---------------|-------------|-----------------|-------------|------------|
| | | Quarter ended | | Six Month ended | | Year Ended |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| | | Reviewed | Reviewed | Reviewed | Reviewed | Reviewed |
| | | 30/09/2011 | 30/09/2010 | 30/09/2011 | 30/09/2010 | 31/03/2011 |
| 1 | Segment Revenue (net sale/ Income from each segment should be disclosed under this head) | | | | | |
| | a) Plastics & Irrigation | 905.25 | 1482.32 | 3273.85 | 2768.68 | 6587.57 |
| | b) ACC Sheets (Plant Leased Out) | 34.50 | 301.29 | 69.00 | 804.36 | 2027.33 |
| | c) Aluminum Products | 4526.86 | 4420.9 | 8839.10 | 8929.61 | 43257.73 |
| | d) Others | 2374.55 | 2533.87 | 6905.65 | 4887.39 | 9066.66 |
| | Total | 7841.17 | 8738.38 | 19087.61 | 17290.04 | 60939.29 |
| | Less: Inter segment revenue | | | | | |
| | Net sales/ Income from operations | 7841.17 | 8738.38 | 19087.61 | 17290.04 | 60939.29 |
| 2 | Segment Results | | | | | |
| | Profit (+)/ (Loss) (-) before tax and interest from each segment)* | | | | | |
| | a) Plastics & Irrigation | 45.20 | 67.80 | 69.70 | 90.30 | 209.18 |
| | b) ACC Sheets | 26.40 | 25.70 | 49.10 | 42.40 | -13.78 |
| | c) Aluminum Products | 315.77 | 193.02 | 681.47 | 477.08 | 1604.54 |
| | d) Others | 40.10 | 52.40 | 55.64 | 57.40 | 2.52 |
| | Total | 427.47 | 338.92 | 855.91 | 667.18 | 1802.46 |
| | Less: i) Interest | 315.30 | 163.51 | 578.92 | 305.47 | 985.14 |
| | Add : i) Other un-allocable income net off un-allocable expenditure | | | | | |
| | Total Profit Before Tax | 112.17 | 175.41 | 276.99 | 361.71 | 817.32 |
| 3 | Capital Employed*** (Segment assets - Segment Liabilities) | | | | | |
| | a) Plastics & Irrigation | 5600.72 | 3569.58 | 5600.72 | 3569.58 | 5600.72 |
| | b) ACC Sheet | 681.65 | 1312.18 | 681.65 | 1312.18 | 681.65 |
| | c) ACP Sheet | 10594.77 | 3148.46 | 10594.77 | 3148.46 | 10594.77 |
| | c) Aluminum Products | 694.52 | | | | 694.52 |
| | *** Capital Employed is inclusive of Long Term Debts | | | | | |

By order of the Board

Amit Gupta

Director

PLACE : BADDI
DATE : 30/10/2011